



BANK OF INDUSTRY
...transforming Nigeria's industrial sector

€1,000,000,000 SYNDICATED GUARANTEED SENIOR LOAN FACILITY



INITIAL MANDATED LEAD ARRANGERS & CO-ORDINATORS

FACILITY AGENT & SECURITY TRUSTEE



MANDATED LEAD ARRANGERS, BOOKRUNNERS & JOINT UNDERWRITERS



African Export Import Bank



Credit Suisse AG



Rand Merchant Bank



Sumitomo Mitsui Banking Corporation

THE LENDERS

- | | |
|---|--|
| 1) African Export Import Bank | 15) Investec Asset Management Proprietary Limited acting as agent and portfolio manager of Investec Africa Credit Opportunities PCC Limited, relating to its Cell Investec Africa Credit Opportunities Fund 1A |
| 2) Credit Suisse AG, London Branch | 16) Investec Asset Management Proprietary Limited acting as portfolio manager of Investec Africa Credit Opportunities Fund 2 |
| 3) FirstRand Bank Limited (London Branch), acting through its Rand Merchant Bank division | 17) Investec Asset Management Proprietary Limited acting as agent and portfolio manager of Investec Assurance Limited |
| 4) RMB International (Mauritius) Ltd | 18) Federated Project and Trade Finance Core Fund |
| 5) Sumitomo Mitsui Banking Corporation, London Branch | 19) Federated Project and Trade Finance Tender Fund |
| 6) Credit Suisse International | 20) Sanlam Life Insurance Limited (acting through its Sanlam Capital Markets division) |
| 7) Africa Finance Corporation | 21) Finantia UK Ltd |
| 8) Stanbic IBTC Bank Plc | 22) Atlantic Forfaitierungs AG |
| 9) Credit Europe Bank N.V. | 23) SBM Bank (Mauritius) Ltd |
| 10) Standard Chartered Bank | 24) Tunis International Bank |
| 11) Commerzbank Aktiengesellschaft, Filiale Luxemburg | |
| 12) KfW IPEX-Bank GmbH | |
| 13) Zenith Bank (UK) Limited | |
| 14) ICBC Standard Bank Plc | |

Solicitors to the Borrower



Solicitors to the Lenders

G E L I A S W H I T E & C A S E

MARCH 2020